

March 12, 2018

The Board of Directors
Pou Sheng International (Holdings) Limited
22/F, C-Bons International Center
108 Wai Yip Street
Kwun Tong
Hong Kong

Dear Sirs,

**1) PROPOSED PRIVATIZATION OF
POU SHENG INTERNATIONAL (HOLDINGS) LIMITED BY POU CHEN
CORPORATION BY WAY OF A SCHEME OF ARRANGEMENT
(UNDER SECTION 99 OF THE COMPANIES ACT 1981 OF BERMUDA)
AND
(2) PROPOSED WITHDRAWAL OF LISTING OF
POU SHENG INTERNATIONAL (HOLDINGS) LIMITED**

We refer to the scheme document of Pou Chen Corporation and Pou Sheng International (Holdings) Limited dated March 12, 2018 (the “**Scheme Document**”) in relation to, amongst others, the captioned matters.

We, Anglo Chinese Corporate Finance, Limited, of 40th Floor, Two Exchange Square, 8 Connaught Place, Central, Hong Kong, hereby give our written consent to the issue of the Scheme Document and confirm that we shall not withdraw our written consent to the issue of the Scheme Document with the inclusion of our letter dated March 12, 2018 (the “**IFA Letter**”), our report dated March 12, 2018 (the “**Rule 10 Report**”) and references to our name, logo and qualifications in the form and context in which they respectively appear in the Scheme Document.

We also consent to this letter, the IFA Letter and the Rule 10 Report being made available for public inspection as described in Appendix II to the Scheme Document.

Yours faithfully,

For and on behalf of
Anglo Chinese Corporate Finance, Limited



Dian Deng
Director